

# External 2024 Annual Meeting & Planning Conference Agenda

October 9-11, 2024  
The Otesaga Resort Hotel  
Cooperstown, NY

## Thank you to our Gift Sponsors!

**Brighthouse Financial**  
*Signed baseballs*

**Debevoise & Plimpton LLP**  
*Baseball caps*

**Hinman Straub P.C.**  
*Golf balls*

**National Benefit Life Insurance  
Company**  
*Long-sleeve shirts*

**Security Mutual Life Insurance  
Company of New York**  
*Long-sleeve shirts*

**ShelterPoint Life Insurance  
Company**  
*Snack boxes*

## Wednesday, October 9, 2024

- 12:00 pm – 5:00 pm Registration  
*Location – Ballroom Rotunda*
- 12:00 pm – 3:00 pm Board Meeting (Board Members and LICONY Staff only)  
*Location – Iroquois Room*
- 3:00 pm – 3:15 pm Annual Meeting of the Membership (LICONY Members only)  
*Location – Ballroom*
- 3:15 pm – 5:00 pm Legislative & Regulatory Committee Meeting (LICONY Members only)  
*Location – Ballroom*
- 6:00 pm – 7:00 pm Welcome Reception  
*Location – Farmers' Museum*  
**Sponsor:** The Prudential Insurance Company of America
- 7:00 pm – 9:00 pm Networking Dinner with Keynote Speaker  
*Location – Farmers' Museum*
- The Honorable David A. Paterson, 55th Governor of New York State
  - Bhavna Agnihotri, Executive Deputy Superintendent, Insurance Division, DFS
- Sponsor:** Lincoln Life & Annuity Company of New York
- 9:00 pm – 10:30 pm Ice Cream Social with Magic Brian  
*Location – Templeton Room and Hawkeye Bar & Grill*  
**Sponsor:** Equitable Financial Life Insurance Company

## Thursday, October 10, 2024

- 7:00 am – 9:00 am Buffet Breakfast  
*Location – Glimmerglass*
- 8:30 am – 12:00 pm Registration  
*Location – Ballroom Rotunda*

- 9:00 am – 9:15 am Welcome  
*Location – Ballroom*
- Rich Loconte, President/CEO, LICONY
  - Kermitt Brooks, Chair, LICONY Board of Directors
  - The Honorable Christopher Tague, NYS Assembly
  - The Honorable Peter Oberacker, NYS Senate
- 9:15 am – 10:15 am **Session 1 – NYS Insurance Legislative Perspectives**  
*Location – Ballroom*  
Panelists:
- The Honorable Neil D. Breslin, Chair of Insurance Committee, NYS Senate
  - The Honorable David I. Weprin, Chair of Insurance Committee, NYS Assembly
  - The Honorable Pamela Helming, Ranker, Insurance Committee, NYS Senate
  - The Honorable Ken Blankenbush, Ranker, Insurance Committee, NYS Assembly
- Moderator:
- Ellie Nieves, VP & Assistant GC, Strategic Public Policy Initiatives, The Guardian Life Insurance Company
- 10:15 am – 10:30 am Refreshment Break  
*Location – Back of Ballroom*  
**Sponsor:** Whiteman Osterman & Hanna LLP
- 10:30 am – 11:30 am **Session 2 – NYS Regulatory Insights with DFS**  
*Location – Ballroom*  
Panelists:
- Kate Powers, Deputy Superintendent for Insurance, DFS
  - Bill Carmello, Chief Life Actuary, Life Bureau, DFS
  - Peter Dumar, Chief Insurance Attorney, Life Bureau, DFS
  - Nick Krafft, Deputy Superintendent for Strategy, Research & Innovation Division, DFS
  - Tobias Len, Assistant Chief, Health Bureau, DFS
- Moderator:
- Kermitt Brooks, Chief Legal Officer, The Guardian Life Insurance Company
- 11:45 am – 1:00 pm Leaders Luncheon  
*Location – Glimmerglass*
- The Honorable Carl E. Heastie, Speaker, NYS Assembly
  - The Honorable Andrea Stewart-Cousins, Majority Leader, NYS Senate
  - The Honorable Michael Gianaris, Deputy Leader, NYS Senate
  - The Honorable Neil D. Breslin, Chair of Insurance Committee, NYS Senate
  - The Honorable David I. Weprin, Chair of Insurance Committee, NYS Assembly
- Sponsor:** Mutual of America Life Insurance Company
- 1:00 pm – 1:45 pm DSCC Fundraiser with Majority Leader Andrea Stewart-Cousins and Deputy Leader Michael Gianaris  
(LICONY PAC contributors only)  
*Location – Abner Doubleday Room*
- 1:45 pm – 2:30 pm DACC Fundraiser with Assembly Speaker Carl Heastie  
(LICONY PAC contributors only)  
*Location – Abner Doubleday Room*

- 2:15 pm – 2:30 pm Refreshment Break  
*Location – Back of Ballroom*  
**Sponsor:** Greenberg Traurig, LLP
- 2:30 pm – 3:30 pm **Session 3 – Artificial Intelligence**  
*Location – Ballroom*  
**Panelists:**
- Kevin Gaffney, Commissioner, State of Vermont Department of Financial Regulation
  - Paula Minella, Vice President & Chief Counsel of Retirement and Protection Solutions, Ameriprise
  - Gary Sanginario, Assistant Vice President, Product Management, LexisNexis Risk Solutions
- Moderator:**
- Avi Gesser, Partner, Debevoise & Plimpton LLP
- 3:30 pm – 4:30 pm **Session 4 – Ethics Panel**  
*Location – Council Rock Room*  
**Panelist:**
- Joshua Oppenheimer, Shareholder, Greenberg Traurig, LLP
- 3:30 pm – 5:15 pm Optional activities with shuttle service
- Brewery Ommegang tasting
  - Tour Hall of Fame on your own
  - Glimmerglass Queen boat tour
- 6:00 pm – 7:00 pm Reception  
*Location – East Veranda*  
**Sponsor:** The Guardian Life Insurance Company
- 7:00 pm – 9:00 pm Lobster Bake Dinner  
*Location – Glimmerglass*  
**Sponsor:** TIAA
- 8:00 pm – 9:00 pm A Conversation with Buck Showalter and Steve Greenberg  
*Location – Glimmerglass*  
**Sponsors:** MetLife and New York Life Insurance Company
- 9:00 pm – 9:30 pm Photo Op with Buck Showalter  
*Location – Templeton Room and Hawkeye Bar & Grill*
- 9:30 pm – 11:00 pm Networking Event  
*Location – Templeton Room and Hawkeye Bar & Grill*

## **Friday, October 11, 2024**

- 7:00 am – 10:00 am Buffet Breakfast  
*Location – Glimmerglass*
- 8:30 am – 12:00 pm LICONY Leatherstocking Cup  
Optional 18 holes of golf (scramble)  
*Location – Leatherstocking Golf Course*